

*** On November 28, 2022, a settlement agreement was entered into with the Government of the United States Virgin Islands (the "Settlement Agreement") to resolve all claims in connection with The Government of the United States Virgin Islands v. Estate of Jeffrey E. Epstein, et al., Civil No. ST-2020-CV-00014. Pursuant to the Settlement Agreement, the Estate agreed to pay to the Government (i) \$105 million, (ii) an additional \$450,000 to resolve any potential environmental claims by the Virgin Islands Department of Planning and Natural Resources concerning Little St. James and Great St. James, and (iii) 50% of the net proceeds from the sale of Little St. James. In order to satisfy the payment obligations under the Settlement Agreement, the Estate agreed to provide 75% of the proceeds of any sale of property or other liquidity event towards the settlement payment until the settlement amount is satisfied in full. This Settlement Agreement will significantly impact the value of the Estate as Estate assets are used to satisfy the Estate's obligations pursuant to the Settlement Agreement. Cumulative payments made towards the settlement as of September 30, 2023 were i) \$99,477,909.25 ii) \$450,000.00 and iii) \$10,996,054.00.