

Assigned for all purposes to: Rosenbloom, Jonathan L, Judicial Officer:Stanley Mosk Dept. - 79

Brian M. Malloy, Esq. (SBN 231242)
Ronson J. Shamoun, Esq. (SBN 226178)
Sam Imandoust, Esq. (SBN 273681)
RJS LAW
303 A Street, Suite 400
San Diego, CA 92101
Telephone: (619) 595-1655
E-mail: bmalloy@rjslawfirm.com

Attorney for Petitioner
Priscilla Presley
c/o Brigitte Kruse, attorney-in-fact
2813 S. Hiawasse Road #102
Orlando, FL 32835

SUPERIOR COURT OF CALIFORNIA
FOR THE COUNTY OF LOS ANGELES – CENTRAL DIVISION

In the matter of:

THE PROMENADE TRUST DATED
JANUARY 29, 1993, AS AMENDED AND
COMPLETELY RESTATED ON JANUARY 27,
2010

CASE NO. 23STPB00893

PETITION FOR ORDER:

- (1) DETERMINING THE VALIDITY OF A TRUST PROVISION;
- (2) INSTRUCTING THE TRUSTEE
- (3) DISAPPROVING MODIFICATION OF THE TRUST

[Probate Code §§ 17200(a),(b)(3), (6), (13)]

Date:
Time:
Department:
Judge:

Stanley Mosk Courthouse
111 N. Hill St.
Los Angeles, CA 90012

1 Petitioner, Priscilla Presley (“Petitioner”), in her capacity as co-trustee of The Promenade
2 Trust dated January 29, 1993, as Amended and Completely Restated on January 27, 2010 (the
3 “Trust”), respectfully submits the following Petition For Order: (1) Determining the Validity of a
4 Trust Provision; and (2) Instructing the Trustee; and (3) Disapproving Modification of the Trust (the
5 “Petition”), based on information and belief, as follows:

6 **I.**

7 **JURISDICTION AND VENUE**

8 1. Jurisdiction. Jurisdiction is proper because (i) the decedent was a California resident
9 at the time of his death, (ii) Petitioner is a resident of the State of California, (iii) the principal
10 administration of the trust is Los Angeles County, California, (iv) this court has jurisdiction over the
11 trustee and beneficiaries of the decedent’s trust by virtue of the trustee having accepted trusteeship
12 of the trust having its principal place of administration in this state (Prob. Code §17003(a), (b)), and
13 (v) the court may also exercise jurisdiction in judicial proceedings concerning trusts on any basis
14 permitted by Section 410.10 of the Code of Civil Procedure (Prob. Code §17004).

15 2. Venue. Venue is proper in that the principal administration of the decedent’s trust is
16 Los Angeles County, California (Prob. Code §§ 17002(a), 17005(a)(1)).

17 **II.**

18 **INTRODUCTION AND SUMMARY OF RELIEF REQUESTED**

19 3. On January 29, 1993, Lisa Marie Presley executed a revocable living trust, which
20 she amended and completely restated on January 27, 2010. Both the 1993 original trust and 2010
21 restatement appear to be carefully drafted by competent estate planning attorneys.

22 4. In the 2010 restatement, Lisa Marie Presley appointed her mother, Petitioner, and her
23 former business manager, Barry Siegel (“Barry”), as co-Trustees effective as of the date of the 2010
24 restatement. The 2010 restatement further provides that Petitioner and Barry Siegel shall continue
25 to serve as co-Trustees upon Lisa Marie Presley’s subsequent incapacity and/or death. On February
26 8, 2010, Barry and Petitioner executed an Acceptance and Acknowledgement by Trustees,
27 consenting to serve as co-Trustees of the 2010 restated trust.

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